



LIGHT S.A.
CNPJ/ME nº 03.378.521/0001-75
NIRE 33.300.263.16-1
Companhia Aberta

**LIGHT SERVIÇOS DE
ELETRICIDADE S.A.**
CNPJ/ME nº 60.444.437/0001-46
NIRE 33.300.106.44-8
Companhia Aberta

LIGHT ENERGIA S.A.
CNPJ/ME nº 01.917.818/0001-36
NIRE 33.300.165.60-6
Companhia Aberta

COMUNICADO AO MERCADO

A **Light S.A.** ("Light"), **Light Serviços de Eletricidade S.A.** ("Light SESA") e **Light Energia S.A.** ("Light Energia"), em complemento ao comunicado ao mercado divulgado em 15 de junho de 2021, vêm informar aos seus acionistas e ao mercado em geral que, nesta data, foi liquidada a oferta de *notes units*, compreendidas por *senior notes* emitidas pela Light SESA e pela Light Energia, com garantia fidejussória da Light ("Notes Units").

As *Notes Units* foram emitidas no mercado internacional no valor total de USD600 milhões, consistindo de (a) *senior notes* no valor de USD400 milhões de emissão da Light SESA e (b) *senior notes* no valor de USD 200 milhões de emissão da Light Energia. As *Notes Units* têm vencimento em 18 de junho de 2026 e farão jus a juros remuneratórios semestrais de 4,375% ao ano. Para garantir a proteção contra impacto da variação cambial sobre principal e juros, foi contratado *hedge* para todo o fluxo da operação, na modalidade *full swap*, com custo médio de 144,10% do CDI.

Os recursos obtidos com a emissão das *Notes Units* serão utilizados pela Light SESA e Light Energia para o pagamento de dívidas, incluindo as *notes* emitidas com vencimento em 2023, e o excedente, caso exista, para fins corporativos gerais.

Rio de Janeiro, 18 de junho de 2021.

Roberto Caixeta Barroso

Diretor de Relações com Investidores da Light, Light SESA e Light Energia



LIGHT S.A.

Rio de Janeiro, June 18, 2021 – Light S.A. (“**Light**”), Light Serviços de Eletricidade S.A. (“**Light SESA**”) and Light Energia S.A. (“**Light Energia**”, collectively with Light SESA, the “**Issuers**”), in addition to the notice to the market dated June 15, 2021, hereby inform their shareholders and the market in general of the settlement and receipt of the proceeds of the international offering of US\$600,000,000.00 principal amount of 4.375% Notes Units due 2026 (the “**Notes Units**”) guaranteed by Light, consisting of US\$400,000,000.00 in aggregate principal amount of 4.375% senior notes offered by Light SESA and US\$200,000,000.00 in aggregate principal amount of 4.375% senior notes offered by Light Energia, in accordance with Rule 144A and Regulation S under the United States Securities Act of 1933, as amended (the “**Securities Act**”). In order to ensure protection against the impact of currency fluctuations on principal and interest, the Issuers contracted a full swap hedge for the entire term of the Notes Units, with an average cost of 144.10% of the CDI (Interbank Deposit Certificate).

The Notes Units mature on June 18, 2026 and will be entitled to semi-annual interest of 4.375% per annum. The Issuers expect to use the net proceeds from this offering to the repayment of other indebtedness, including the redemption of the existing notes units due 2023, and the remainder, if any, for general corporate purposes.

The Notes Units were offered and sold only to qualified institutional buyers in accordance with Rule 144A under the Securities Act and to non-U.S. persons in accordance with Regulation S under the Securities Act. The Notes Units have not been, and will not be, registered under the Securities Act or state securities laws and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and applicable state securities laws. The Notes Units have not been, and will not be, registered with the Brazilian Securities and Exchange Commission (*Comissão de Valores Mobiliários – CVM*). The Notes Units were not offered and will not be sold in Brazil, except in circumstances that do not constitute a public offering or unauthorized distribution under Brazilian laws and regulations.

This press release does not constitute an offer to sell or the solicitation of an offer to buy the Notes Units or any other securities and shall not constitute an offer, solicitation or sale in any jurisdiction in which, or to any person to whom, such an offer, solicitation or sale is unlawful. Any offers of the Notes Units will be made only by means of a private offering memorandum.

Disclaimer

This release may contain forward-looking statements within the meaning of Section 27A of the Securities Act and Section 21E of the United States Securities Exchange Act of 1934, as amended. Forward-looking information involves important risks and uncertainties that could significantly affect anticipated results in the future, and, accordingly, such results may differ from those expressed in any forward-looking statements. These risks and uncertainties include, but are not limited to, general economic, political and business conditions in Brazil and elsewhere, existing and future governmental regulations and management’s expectations and estimates concerning the company’s financial performance.

Roberto Caixeta Barroso
Investor Relations Officer